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## **Compulsory Acquisition by Beringer Blass Wines Pty Ltd (A Subsidiary of Fosters Group Limited) of All Southcorp Limited Shares – Action in Respect of Southcorp Limited Individual Share Futures Contracts**

### **1.0 Introduction**

- 1.1 Beringer Blass Wines Pty Ltd (a subsidiary of Fosters Group Limited) have announced their intention to acquire Southcorp Limited. A condition for compulsory acquisition is a minimum 90% acceptance of the offer by Southcorp Limited shareholders. Where a compulsory acquisition of Southcorp Limited proceeds, Beringer Blass Wines would acquire all Southcorp Limited shares at \$4.26 each.
- 1.2 The purpose of this Bulletin is to describe changes to existing SRP ISFs should the compulsory acquisition of all Southcorp Ltd shares proceed.

### **2.0 Adjustments**

- 2.1 Southcorp Holdings Individual Share Futures (SRP ISFs) will be suspended immediately and delisted.
- 2.2 No further SRP ISFs will be listed.

### **3.0 Settlement & Delivery**

- 3.1 All existing open positions in SRP ISFs will be cash settled based on the current Beringer Blass Wines Pty Ltd cash offer price of \$4.26 remaining unchanged.

# S F E B U L L E T I N C O N T I N U E D

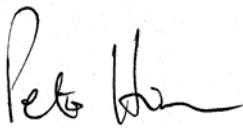
## 4.0 Further Information

4.1 A subsequent Bulletin will be released when further details are announced.

4.2 Participants seeking further information in relation to this Bulletin should contact:

4.1.1 Effie Tsiaousis in SFE Business Development (02 9256 0596);

4.1.2 SFE Business Operations Helpdesk (02 9256 0677) for Operational issues



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