



**SFE Bulletin No:** 41/05  
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**Compulsory Acquisition By BHP Billiton Lonsdale Investments Pty Ltd (A Member Of The BHP Billiton Group) of all WMC Resources Ltd Shares – Action In Respect of WMC Resources Ltd Individual Share Futures Contracts**

## **1.0 Introduction**

- 1.1 BHP Billiton Lonsdale Investments Pty Ltd have announced their intention to acquire WMC Resources Ltd. A condition for compulsory acquisition is a minimum 90% acceptance of the offer by WMC Resources Ltd shareholders. Where a compulsory acquisition of WMC Resources Ltd proceeds, BHP Billiton Lonsdale Investments Pty Ltd would acquire all WMC Resources Ltd at \$7.85 each.
- 1.2 The purpose of this Bulletin is to describe changes to existing WMC Resources Ltd Individual Share Futures (WMR ISFs) should the compulsory acquisition of all WMC Resources Ltd shares proceed, remain totally cash based and WMR shares cease trading on the ASX as a result.

## **2.0 Adjustments**

- 2.1 WMR ISFs will be suspended immediately and delisted.
- 2.2 No further WMR ISFs will be listed.

## **3.0 Settlement & Delivery**

- 3.1 All existing open positions in WMR ISFs will be cash settled based on the current BHP Billiton Limited cash offer price of \$7.85 remaining unchanged.

# S F E B U L L E T I N C O N T I N U E D

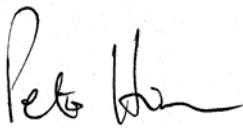
## 4.0 Further Information

4.1 A subsequent Bulletin will be released when further details are announced.

4.2 Participants seeking further information in relation to this Bulletin should contact:

4.1.1 Effie Tsiaousis in SFE Business Development (02 9256 0596);

4.1.2 SFE Business Operations Helpdesk (02 9256 0677) for Operational issues



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