



SFE NOTICE NO.

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Coles Group Limited Individual Share Futures – Scheme Offer by Wesfarmers Limited. Delisting of CM on last day of trading of CGJ.

1.0 Introduction

Under the scheme proposal by Wesfarmers, shareholders in Coles Group Limited (ASX code: CGJ) are offered a combination of cash and dual scrip, involving Wesfarmer ordinary shares and a new type of security called Wesfarmers Partially Protected Shares (WES PPS for short). Under the standard consideration, shareholders in CGJ will receive for each CGJ share held \$4.00 cash plus 0.14125 New Wesfarmer Ordinary Shares plus 0.14125 Wesfarmers PPS.

2.0 No existing open positions in CM

The purpose of an adjustment is to preserve the value of long and short positions as far as is practicable. However, there are currently no open positions in any Coles Group Limited individual share futures (commodity code "CM") after a long period of low activity.

Normally, with a corporate action involving cash and a combination of two types of scrip, where there are existing positions in the individual share futures (ISF), the cash component would result in a credit/debit to the long/short ISF and the contracts would be split into an ISF over new Wesfarmer Ordinary Shares and an ISF over Wesfarmer PPS. However, as WES PPS is a new type of security with unusual characteristics, it would be more appropriate to substitute WES PPS with more new Wesfarmer Ordinary Shares. However, as there are no open positions in CM, the above complex procedure is completely unnecessary. Accordingly, the Exchange has determined to make no adjustment to existing contracts and to delist CM from SYCOM after the last day of trading of CGJ on ASX.

3.0 CM to be delisted following the last day of trading of CGJ

Accordingly, trading in CM is suspended with immediate effect and if the Scheme is effective, CM will be delisted after the last day of trading of CGJ on Friday 9 November 2007 (indicatively).

4.0 Further information

Business Development enquiries - Peter Ho, Product Manager, Equity Markets on 612 9227 0668 or peter.ho@asx.com.au. Operational Enquiries – SFE Service Desk on 612 9256 0677 or servicedesk@sfe.com.au

David Stocken

Manager, Trading and Market Access

Equity Markets
ASX Limited
20 Bridge Street
Sydney NSW 2000
Australia

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