



SFE NOTICE NO.

140/09

Date of Issue: 10 August 2009
Effective Date: 10 August 2009

Goodman Group Entitlement Issue – Cash Adjustment for ASX GMG CFDs

1.0 Introduction

Participants have been advised under SFE Notice 138 dated 7 August 2009 of the cash adjustment implications for ASX GMG CFDs (commodity code **MDK6**) under the 1 for 1 at \$0.40 pro rata accelerated non-renounceable entitlement (“Jumbo”) issue by Goodman Group (ASX Code: **GMG**).

2.0 Cash Adjustment Amount

The closing price (CSPA) of ex-entitlement shares on 10 August 2009 was \$0.515. Hence the implied value of each entitlement (whether positive or negative) for the purpose of the CFDs cash adjustment was

$$V = 0.515 - 0 - 0.40 = 0.115$$

So that the cash adjustment amount per open CFD position allowing for the issue ratio

$$CA = \$0.115 \times 1/1 = \$0.115$$

= **\$0.12** rounded to the nearest 1 cent

Long position holders (at close of business on the day prior to the effective date) will be credited and short position holders will be debited the cash adjustment amount. The cash adjustment will be settled on 11 August 2009.

3.0 Further information

Participants seeking further information in relation to this Notice should contact:

Peter Ho, Senior Operations Analyst on 612 9227 0668 or peter.ho@asx.com.au

Operational enquiries – Service Desk on 612 9256 0677 or service.desk@asx.com.au

A handwritten signature in black ink that reads "David Raper".

David Raper

General Manager, Trading Operations and Markets

ASX Limited
20 Bridge Street
Sydney NSW 2000
Australia