



SFE NOTICE NO.

148/09

Date of Issue: 20 August 2009

Effective Date: 20 August 2009

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## Amcor Limited Entitlement Issue – Cash Adjustment for ASX AMC CFDs

### 1.0 Introduction

Participants have been advised under SFE Notice 145 dated 18 August 2009, of the cash adjustment implications for ASX AMC CFDs (commodity code **ALK6**) under the 4 for 9 at \$4.30 pro rata accelerated non-renounceable entitlement (“Jumbo”) issue by Amcor Limited (ASX Code: **AMC**). The new shares will not be entitled to the \$0.17 final dividend.

### 2.0 Cash Adjustment Amount

The closing price (CSPA) of ex-entitlement shares on 20 August 2009 was \$5.70. Hence the implied value of each entitlement (whether positive or negative) determined by the Exchange for the purpose of the CFDs was

$$V = 5.70 - 0.17 - 4.30 = 1.23$$

Accordingly, the cash adjustment amount per open CFD position is, allowing for the issue ratio

$$CA = \$1.23 \times 4/9 = \$0.5467$$

= **\$0.55** rounded to the nearest 1 cent

Long position holders (at close of business on the day prior to the effective date) will be credited and short position holders will be debited the cash adjustment amount. The cash adjustment will be settled on 21 August 2009.

### 3.0 Further information

Participants seeking further information in relation to this Notice should contact:

Peter Ho, Senior Operations Analyst on +612 9227 0668 or [peter.ho@asx.com.au](mailto:peter.ho@asx.com.au)

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Tim Hogben  
General Manager, Clearing and Settlement Operations

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