



SFE NOTICE NO. 215/09

Date of Issue: 23 December 2009
Effective Date: 25 January 2010 (indicatively)

MACQUARIE INFRASTRUCTURE GROUP RESTRUCTURE – CORPORATE ACTION IMPLICATIONS FOR ASX MIG CFDS

1.0 Introduction

Macquarie Infrastructure Group (ASX Code: **MIG**) has earlier announced their intention to restructure into two separately listed entities, and to pay a special distribution of 10 cents per stapled security. The Explanatory Memorandum and MQA Prospectus were released on 18 December 2009. The restructure proposal is subject to securityholders approval at General Meetings on (indicatively) 22 January 2010. If approved, the last day of trading of old MIG will be 22 January 2010.

The restructure involves an in-specie distribution of 1 Macquarie Atlas Roads Group (indicative ASX Code: **MQA**) stapled securities for every 5 existing MIG stapled securities held.

New MIG will be renamed Intoll Group (indicative ASX Code: **ITO**).

The purpose of this SFE Notice is to describe the cash adjustments to be made to open positions in ASX MIG CFDs (commodity code **MIK6**).

2.0 MIK6 Cash Adjustment for the Special Distribution

The **10 cents** special distribution will be paid for MIG securityholders on the last day of trading of MIG stapled securities. The cash adjustment for the special distribution will be settled on the effective date of **Monday 25 January 2010**. Long (short) position holders will be credited (debited). Franking credit cashflows, if applicable, will be settled on the day following the effective date.

3.0 MIK6 Cash Adjustment for the In-Specie Distribution

The market implied value of the in-specie distribution for the purpose of the CFD cash adjustment will be based on the CSPA (closing price) of MQA on 25 January 2010. The cash adjustment CA amount for each open CFD per account, on account of the issue ratio of 1 for 5

CA = $(V \times 1/5)$, rounded to nearest 1 cent

Where V = CSPA of MQA in dollars

Long position holders will be credited the cash adjustment. Short position holders will be debited. The cash adjustment will only be applied to MIK6 positions held on the close of trading of 22 January 2010. The Effective Date will be 25 January 2010. The cash settlement will be made by SFECC on 27 January 2010, the first settlement day following the effective date.



4.0 Further SFE Notice

Participants are advised that a further SFE Notice setting out the amount of cash adjustment for the in-specie distribution will be issued as soon as is practicable, after the close of business on the effective date.

Participants seeking further information in relation to this Notice should contact:

Peter Ho, Senior Operations Analyst on 612 9227 0668, or peter.ho@asx.com.au.

Tim Hogben

A handwritten signature in black ink, appearing to read 'TH', with a small dot at the end.

General Manager, Clearing and Settlement Operations

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