



SFE NOTICE NO.

068/10

Date of Issue: 13 May 2010

Effective Date: 13 May 2010

Transurban Group Entitlement Issue - Cash Adjustment for ASX TCL CFDs

1.0 Introduction

Participants have been advised under SFE Notice 067 dated 10 May 2010 of the cash adjustment implications for ASX TCL CFDs (commodity code **TUK6**) under the 1 for 11 at \$4.60 accelerated renounceable entitlement offer by the Transurban Group (ASX Code: **TCL**). The new stapled securities rank the same as existing stapled securities and are entitled to the second half distribution.

2.0 Cash Adjustment Amount

The closing price (CSPA) of ex-entitlement stapled securities on 13 May 2010 was \$4.85. Hence the implied value of each entitlement (whether positive or negative) determined by the Exchange for the purpose of the CFDs was:

$$4.85 - 0 - 4.60 = 0.25$$

Accordingly, the cash adjustment amount per open CFD position is, allowing for the issue ratio:

$$\$0.25 \times 1/11 = \$0.0227$$

= **\$0.02** rounded to the nearest 1 cent

Long position holders (at close of business on the day prior to the effective date) will be credited and short position holders will be debited. The cash adjustment will be settled by SFECC on 14 May 2010, the first business date after effective date.

3.0 Further information

Participants seeking further information in relation to this SFE Notice should contact:

Peter Ho, Senior Operations Analyst on + 612 9227 0668 or peter.ho@asx.com.au.

Simon McCarthy

General Manager, Clearing, Settlement & Risk Operations

ASX Limited
20 Bridge Street
Sydney NSW 2000
Australia