



ASX 24 NOTICE NO. 128/10

Date of Issue: 5 August 2010  
Effective Date: 30 August 2010 (indicatively)

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## LIHIR GOLD LIMITED PROPOSED MERGER WITH NEWCREST MINING LIMITED – CLOSE OUT AND CASH SETTLEMENT OF EXISTING POSITIONS IN ASX LGL CFDs

### 1.0 Introduction

Participants are advised that Lihir Gold Limited (ASX Code: LGL) has released a Scheme Booklet for the proposed merger with Newcrest Mining Limited (ASX Code: NCM). The proposed scheme is subject to shareholders' approval at a scheme meeting on 23 August 2010, and subsequent court approval. If the scheme is approved, the last day of trading of LGL shares will be 30 August 2010 (indicatively).

The purpose of this Notice is to set out the implications for positions held in ASX LGL CFDs (commodity code **LGK6**) if the scheme is approved.

The scheme consideration involves a choice of the Mixed Consideration involving one New Newcrest Share for every 8.43 LGL Shares and \$0.225 cash, or Maximum Share Consideration, or Maximum Cash Consideration both of which are subject to scale-back.

### 2.0 Closing out and Cash Settlement of Existing Positions in LGK6 Contract

Participants are advised that if the proposed scheme is effective, existing positions held on the close of business on the last day of trading will be closed out and cash settled.

ASX Clear (Futures) will terminate open positions after the close of trading of LGL on 30 August 2010 (indicatively) with reference to the daily settlement price for LGK6. This daily settlement price references the closing single auction price (CSPA) of LGL on the last day of trading of the underlying instrument. Long/short positions held will be settled the following day.

The Effective Date for the closing out of open positions in **LGK6** will be 30 August 2010. Cash settlement follows the next day.

### 3.0 Further information

Participants seeking further information in relation to this Notice should contact:  
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