



ASX 24 NOTICE NO. 136/10

Date of Issue: 24 August 2010
Effective Date: 30 August 2010 (indicatively)

LIHIR GOLD LIMITED MERGER SCHEME – CLOSE OUT OF EXISTING POSITIONS IN ASX LGL CFDS

1.0 Introduction

Participants were advised in ASX 24 Notice no. 128/10 dated 5 August 2010 of the potential close out of LGK6 open positions under the proposed scheme merger of Lihir Gold Limited (ASX Code: LGL) with Newcrest Mining Limited (ASX Code: NCM).

The scheme was approved by shareholders at a meeting on 23 August 2010.

Subject to court approval being obtained on 27 August (indicatively), the scheme will be effective and the last day of trading of LGL shares will be 30 August 2010.

2.0 Reminder on Closing out of LGK6

As a reminder, existing positions held on the close of business on the last day of trading will be closed out and cash settled at the daily settlement price for LGK6 referencing the closing single price auction (CSPA) of LGL on the last day of trading. Long/short positions held will be settled the following business day.

3.0 Further information

Participants seeking further information in relation to this Notice should contact: Peter Ho, Senior Operations Analyst on 612 9227 0668 or peter.ho@asx.com.au.

A handwritten signature in black ink, appearing to read 'S. McCarthy', is written over a light blue horizontal line.

Simon McCarthy
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Australia